



# TCT Japan 2025 Show Report

JTB Communication Design, Inc. / TCT Japan

March. 2025

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# TCT Japan 2025



# Highlights

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# TCT Japan 2025 Overview



**TCT Japan 2025** -The Event for 3D Printing and Additive Manufacturing Intelligence-

Date : January 29<sup>th</sup> (Wed.) ~ 31<sup>st</sup> (Fri.), 2025

Venue : Tokyo Big Sight (East Hall) & Online

Date	Weather	Number of Visitors
January 29 <sup>th</sup> (Wed.)		12,396
January 30 <sup>th</sup> (Thu.)		14,241
January 31 <sup>st</sup> (Fri.)		15,452
For 3 days		42,089

\*total numbers of the concurrent exhibitions

### Concurrent exhibitions



Number of Exhibitors



118

Number of Booths



184

Number of Participants



52,470

Conferences/Seminars



43

\*Total numbers of the concurrent exhibitions  
\*Including participants online

\*Total for TCT Main/Introducing Stage

## Exhibitor List

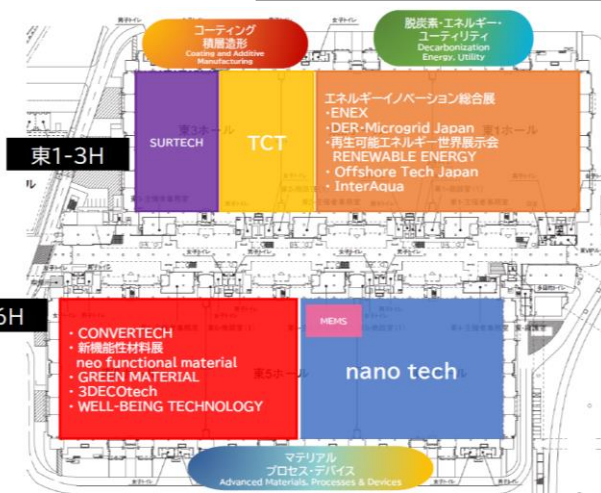
COMPANY	Booth Number	COMPANY	Booth Number	COMPANY	Booth Number
3D Systems Japan	3R-12	Japan 3D Printing Industrial Technology Association	3L-11	Sanwa Dental	3C-22
Aichi Sangyo	3D-11	Japanese Society of Additive Manufacturing	3T-25	Sanyo Special Steel	3T-14
AM Division of The Japan Welding Engineering Society	3K-25	J · 3D		SCSK	
APPLE TREE	3F-19	Osaka Yakin Kogyo		SeaForce	3A-17
AS ONE	3R-25	ODEC		SELCAM	3W-16
Aspect	3P-26	JBM Engineering		ShareLab.	3C-11
ASTM International	3R-26	TACHIBANA ELETECH		Shimadzu Industrial Systems	3K-11
Brule	3K-14	APPLIED TECHNOLOGY		SINTOKOGIO	3F-22
C&G SYSTEMS	3Q-19	Kyoei Sangyo		SK Fine	3P-23
Carpenter Additive Japan	3P-25	Tobata Seisakusho		Sodick	3P-19
CASTEM	3T-22	FUJI CORPORATION		SOLIZE	3T-16
CKB	3M-25	SUMITOMO RUBBER INDUSTRIES		Speedy Target Group	3H-23
Corefront	3A-14	Stratasys		SUGINO MACHINE	3C-23
Cubicure	3R-23	Conflux Technology		System Inn NAKAGOMI	3K-20
Dai-ichi Ceramo	3T-12	JEOL	3U-14	Systemcreate	3F-25
Dunlee	3A-21	Jiangsu Litronics	3M-19	TAIYO NIPPON SANSO	3F-11
FASOTEC	3C-14	Jiangsu Vieconn Technology	3L-19	TECDIA	3A-20
Fudow	3A-24	JOTO TECHNO	3K-19	TECHNOsolutions	3H-19
Fusion Technology	3D-19	KEYENCE	3F-16	The Metal AM Public Testing and Research Laboratory Pavilion	
Goertek Optical Technology	3M-22	KURIMOTO	3U-20	Osaka Research Institute of Industrial Science and Technology	
Gutenberg	3R-14	MARUBENI INFORMATION SYSTEMS	3R-16	Tokyo Metropolitan Industrial Technology Research Institute	
HDC	3T-20	Materialise Japan	3U-19	Industrial Research Institute of Ishikawa	
Höganäs Japan	3M-14	Metal Technology	3P-14	Hokkaido Research Organization Industrial Research Institute	
HOTTY POLYMER	3C-19	Mitsubishi Corporation Technos	3Q-26	Iwate Industrial Research Institute	
HP Japan	3P-11	Morimura Bros.,	3M-23	Akita Industrial Technology Center	
Hyogo Metal Belt Consortium (University of Hyogo)	3U-22	NCI SALES	3H-25	Industrial Technology Center of Fukui Prefecture	
Nissin Giken		NTT Data XAM Technologies	3F-14	Yamanashi Industrial Technology Center	
Denko Techno Heat		EOS Electro Optical Systems Japan		Industrial Research Institute of Shizuoka Prefecture, Hamamatsu	
NIIMI SANGYO		ONOX MTT	3T-19	Aichi Center for Industry and Science Technology	
HONNY CHEMICALS		ORIX Rentec	3C-16	Hyogo Prefectural Institute of Technology	
IFUKU SEIMITSU		PACIFIC SOWA	3U-16	TKE	3D-11
Shinhokoku Material		Phaetus	3A-18	Toyota Tsusho Material	
Hyogo Prefectural Institute of Technology		Polyplastics	3H-11	SANDVIK	
IGUAZU	3M-11	Q-ho Metal Works	3H-26	TÜV SÜD Japan	
IMAGE MAGIC	3U-12	Quintus Technologies	3P-22	Visitech	
INCOM	3R-11	Rigaku	3R-22	Marubun	
Interspectral	3A-23	Roland DG	3Q-19	Xiamen JZCX Industry	
JAMPT	3K-22	RTechno	3D-22	Yokohama National University	
Japan 3D Printer	3P-16	SAKURAI	3K-16	YOKOITO	

## Floor Map



## Tokyo Big Sight East 3 Hall

### The concurrent exhibitions



Trial booth (W3000xD2000mm)  
\*Limited to First Time Exhibitors  
3A-18 ~ 3A-24

3U-22 Hyogo Metal Belt Consortium (University of Hyogo)  
IFUKU SEIMITSU / Shinshokoku Material / Denko Techno Heat / NIMI SANGYO / Nissin Giken / HONNY CHEMICALS / Hyogo Prefectural Institute of Technology

29<sup>th</sup> Jan.(Wed)

## TCT Japan Conference Day 1

**[GLOBAL INDUSTRY OVERVIEW / BUSINESS CONSIDERATIONS / ADOPTION CHALLENGES]**

【Organizer】 JTB Communication Design / Rapid News Publications 【Cooperation】 Japan 3D Printing Industrial Technology Association



### Opening remark

Rapid News Group  
Chief Executive

**Mr. Duncan Wood**



### Global industry overview: Facts, Figures and Future: Sizing and Forecasting the Global 3D Printing Market

CONTEXT  
Global Analysis and Research  
Vice President

**Mr. Chris Connery**



### Additive Manufacturing in Product Development

Google  
Technical Program Manager, Pixel

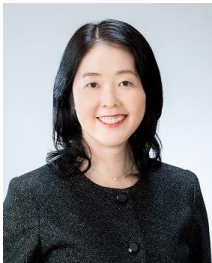
**Ms. Anne Pauley**



### Current location of the domestic AM market

Yano Research Institute Ltd.

**Ms. Hiroko Koyama**



### Japanese Manufacturing Innovation through DfAM in Metal Component Processing

Mizuho Bank, Ltd.

**Ms. Noriko Akiyama**



### Advanced Manufacturing in Space: Redefining How We Build Beyond Earth

Satellite Applications Catapult  
In Orbit Servicing Assembly and Manufacturing Director

**Mr. Mike Curtis-Rouse**



### Building an In-House 3D Print Studio for Early Phase Concept Development in the Fashion Industry

Tapestry, Inc. (Coach, Kate Spade, Stuart Weitzman)  
Product Development, Digital Product Creation, 3D Print Studio  
Rapid Prototyping Manager, 3D Print Studio

**Mr. Tomer Emmar**



### History of AM, challenges and future potential of the market

Aspect Inc,  
Representative Director and CEO

**Mr. Seiji Hayano**

## 30<sup>th</sup> Jan.(Thu)

### TCT Japan Conference Day 2

#### [APPLICATIONS AND INDUSTRIAL PROCESSES]

【Organizer】 JTB Communication Design / Rapid News Publications

【Cooperation】 Japan 3D Printing Industrial Technology Association

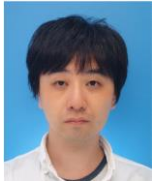
This presentation will report on the utilization of 3D printing for mass-products in the car design area.



SUBARU CORPORATION  
Accessories Planning Department  
Creative Director

Mr. Kanenori Susaki

Additive Manufacturing for Mass Production Application in KONICA MINOLTA, Inc.



KONICA MINOLTA, INC.

Mr. Makoto Takagi

Research and Development on Additive Manufacturing Application for Large Structures of Space Launch Vehicles



Japan Aerospace Exploration Agency

Mr. Keita Terashima

3D printer housing where you can buy a house for the price of a car “Latest trends in Serendix 3D printer housing” 3D printer construction technology x railway related facilities



Serendix Inc

Mr. Kunihiro Handa



JR WEST INNOVATIONS CO.,LTD.

Mr. Kango Namiki

### Japanese Society of Additive Manufacturing

× TCT Japan Seminar

Opening remark



Ministry of Economy,  
Trade and Industry

Mr. Masashi Hoshino

The AM business has already begun!



J-3D Co., Ltd.

Mr. Makoto Takada

From Creating Digital Data to Printing Parts in the AM Business



OM Kiki Co., Ltd.  
Additive Manufacturing  
Design Department

Ms. Natsuki Uchida



DMG MORI CO., LTD.  
AM Technical Sales Group,  
AM Department  
Group Manager

Ms. Saki Hagimori

AM Business Challenges from Hardening to Metal Repair

and precise coating with case study.



JBW Engineering Corporation

Ms. Yayoi Maeda



Fuji Koushuha Industry Co.,Ltd.

Mr. Mitsuhiro Goto



31<sup>st</sup> Jan.(Fri)

## TCT Japan Conference Day 3

### **[RESEARCH AND DEVELOPMENT CASE STUDIES]**

【Organizer】 JTB Communication Design / Rapid News Publications 【Cooperation】 Japan 3D Printing Industrial Technology Association

#### A Practical Guide to 3D Printing



JAPAN 3D PRINTING INDUSTRIAL TECHNOLOGY ASSOCIATION  
Researcher  
RICOH Japan Corporation

**Mr. Kiyoshi Yamaguchi**

#### International Trends in Standardization for Additive Manufacturing in Implants for Surgery



Osaka University  
Center for Industry-University Collaboration, Graduate School of Engineering Science  
Specially Appointed Professor

**Prof. Kohei Murase**

#### Research for directed energy deposition using wire material



Saitama University  
Graduate School of Science and Engineering  
Associate Professor

**Dr. Takeyuki Abe**

#### Building strategy for high-precision metal-based additive manufacturing



Kanazawa University  
Advanced Manufacturing Technology Institute (AMTI)  
Professor

**Prof. Tatsuaki Furumoto**

#### Regional resource circulation system with AM



Keio University  
Graduate School of Media and Governance  
Project Senior Assistant Professor

**Prof. Ryohei Yuasa**

#### Topology Optimization as DfAM

- Toward Realization of Novel Heat Transfer Devices -



Osaka University

**Prof. Kentaro Yaji**

#### 3D Printing Overseas Trends Report

- Introducing the latest 3D printer technology in Europe -



Japan 3D Printing Industrial Technology Association

**Mr. Takahiro Mouri**

## Exhibitor Seminars @TCT Introducing Stage

Jan. 29th	10:30-11:00	ASTM International / Japan 3D Printing Industrial Technology Association	Driving the Future of Additive Manufacturing in Japan: Collaboration Between J3DPA and ASTM International
	11:15-11:45	The Japan Welding Engineering Society / Aichi Sangyo / Solinno	First steps for the metal AM
	12:00-12:30	SOLIZE / Roboze	[New launch]ROBOZE's latest 3D printer specialized for super polymers and composite materials ~Introducing product concepts and examples of replacement from metal~
	12:45-13:15	TECHNOsolutions	Drastically shorten complex lattice structure analysis! A new workflow for AM design with nTop x Intact. Simulation
	13:30-14:00	SINTOKOGIO	The post-processing machine for PBD metal additive manufacturing "powder removing machine DRDP400"
	15:00-16:00	Tokyo Metropolitan Industrial Technology Research Institute / Osaka Research Institute of Industrial Science and Technology / Industrial Research Institute of Ishikawa	Metal additive manufacturing initiatives at public research institutes
Jan. 30th	10:30-11:00	The Japan Welding Engineering Society / Aichi Sangyo	DfAM & LATEST AM TECHNOLOGY
	11:15-11:45	JAPAN 3D PRINTER / Markforged Japan	Integrated AM Platform Supporting Decentralized Manufacturing by Markforged
	12:00-12:30	FASOTEC / Markforged	Industry's first! Introducing the FX10, a two-in-one device compatible with continuous carbon fiber / metal 3D printing
	12:45-13:15	Dunlee	Extreme applications: Industrialized Additive Manufacturing with pure tungsten.
	13:30-14:00	Sanwa Dental	Advancing Prosthodontic Technology with Metal Additive Manufacturing Technology Comprehensive Solutions by Sanwa Dental
	15:00-15:30	TAIYO NIPPON SANSO / ADDiTEC	Driving Sustainability and Low Cost Production with AM Innovation.
Jan. 31st	10:30-11:00	FUJI CORPORATION	Additive manufacturing of electronics circuit board applying inkjet printing technologies and low temperature part mounting
	11:15-11:45	TÜV SÜD Japan	ISCC PLUS for the Bioeconomy and Circular Economy
	12:00-12:30	Gutenberg	Development of 3D printing technology targeted at industrial applications
	12:45-13:15	SUGINO MACHINE	AM Parts Post Processing Technology Innovation Support Material and Unmelted Powder Removal - Surface Roughness and Fatigue Strength Improvement Technology for AM Parts
	13:30-14:00	NTT Data XAM Technologies / AMCM	Update to AMCM System Portfolio with new customized Options
	14:15-14:45	NTT Data XAM Technologies / EOS	Revolutionizing BeamShaping: Boosting Speed and Quality in High-Speed Component Production
	15:00-15:30	HP Japan	The latest trends in the AM industry collected by Formnext, and examples of domestic and international end-product applications made possible by HP's ecosystem of 3D printing solutions
	15:45-16:15	SCSK	Physics-driven generative design software "ToffeeX"

# Advertisement / Promotion

## Free Invitation letters (JP)

around 62,000 sent out

Digital Version:

[https://www.tctjapan.jp/TCT2025\\_invitation\\_jp.html](https://www.tctjapan.jp/TCT2025_invitation_jp.html)



## Free E-invitation (JP)



## Organizer Interview (JP)

**ShareLab NEWS**

”How to make the most of TCT Japan 2025”

## Google Listing Ads (January, 1 month)

## Ad Placement

Newspaper : Kanagata, NIKKAN KOGYO SHIMBUN, NIHON BUTSURYU SHINBUN

Banners : MarkLines, INCOM, IPROS, KINTAN

Newsletters : ITmedia(MONOist), Aperza

## Email Newsletters

Recipient list : 18,000+



\*Past visitors, registered visitors, our company's other exhibitions' visitors, etc.

## Press Release

**PR TIMES**

## TCT Magazine(JP) - Limited Edition at Venue



Digital Version:

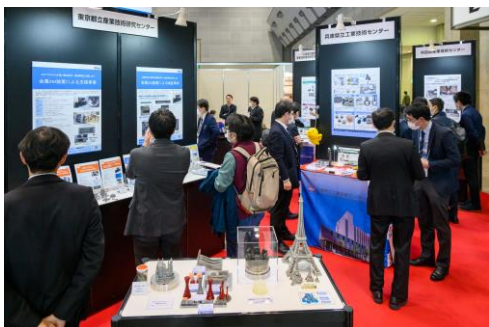
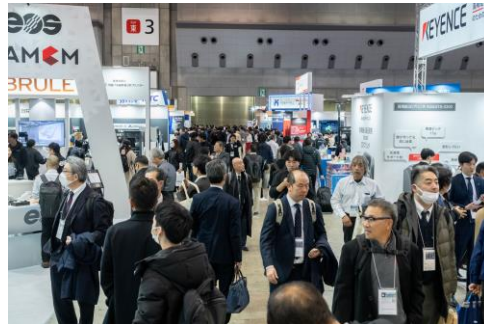
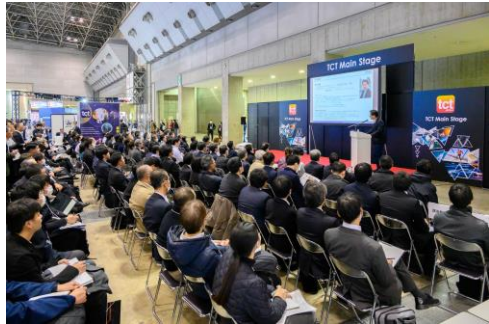
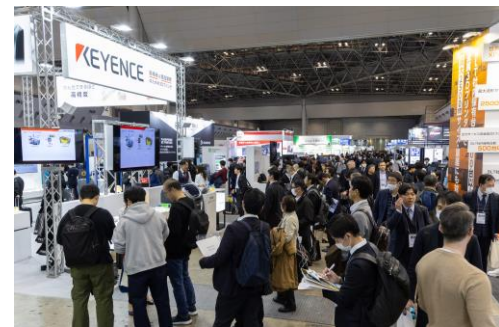
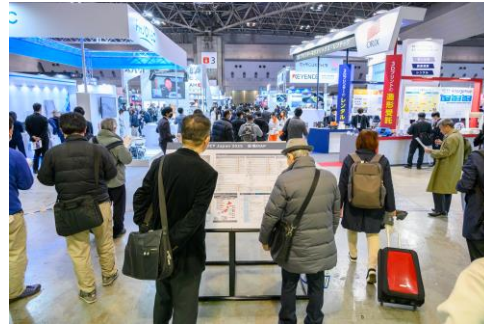
[https://digital.ex-press.jp/Digital\\_TCT\\_2501/?#page=2](https://digital.ex-press.jp/Digital_TCT_2501/?#page=2)

## Social Media



Official X (Twitter) @TCT Japan

# Scenes from the Venue



A photograph of a networking reception event. A long table is set up with various food items in silver chafing dishes and trays. People in business attire are standing around the table, serving themselves. The scene is dimly lit, and the image has a dark blue overlay. The text "Networking Reception" is written in white, bold, sans-serif font across the middle of the image, with a thin white horizontal line underneath it.

# Networking Reception

# Networking Reception

To celebrate the opening of TCT Japan 2025, JTB Communication Design, Inc. and Rapid News Publications Ltd. held the “Networking Reception.”

**【Overview】**

**Date :** January 29<sup>th</sup>, 2025 (5:45 pm~7:45 pm)

**Place :** Hotel Sotetsu Grand Fresa Tokyo Bay Ariake

**Participants :** TCT Japan 2025 Exhibitors · Speakers · Industry observers, etc.

**Numbers of Participants :**

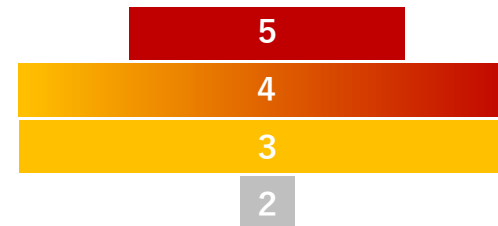
Free of Charge, Buffet Style



(L) Opening Remarks by the Organizer : Mr. Duncan Wood, the Chief Executive of Rapid News Publications Ltd.  
(R) Toast : Mr. Koji Mitsumori, Representative Director of Japan 3D Printing Industrial Technology Association

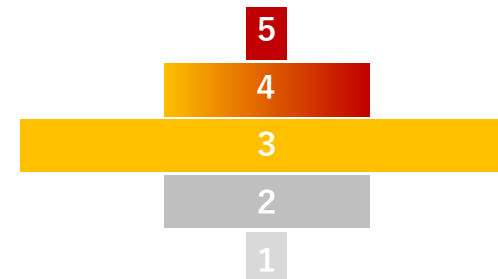


**Satisfaction Rate**



**Average**  
3.7

**Have you made new connections?**



**Average**  
3.0

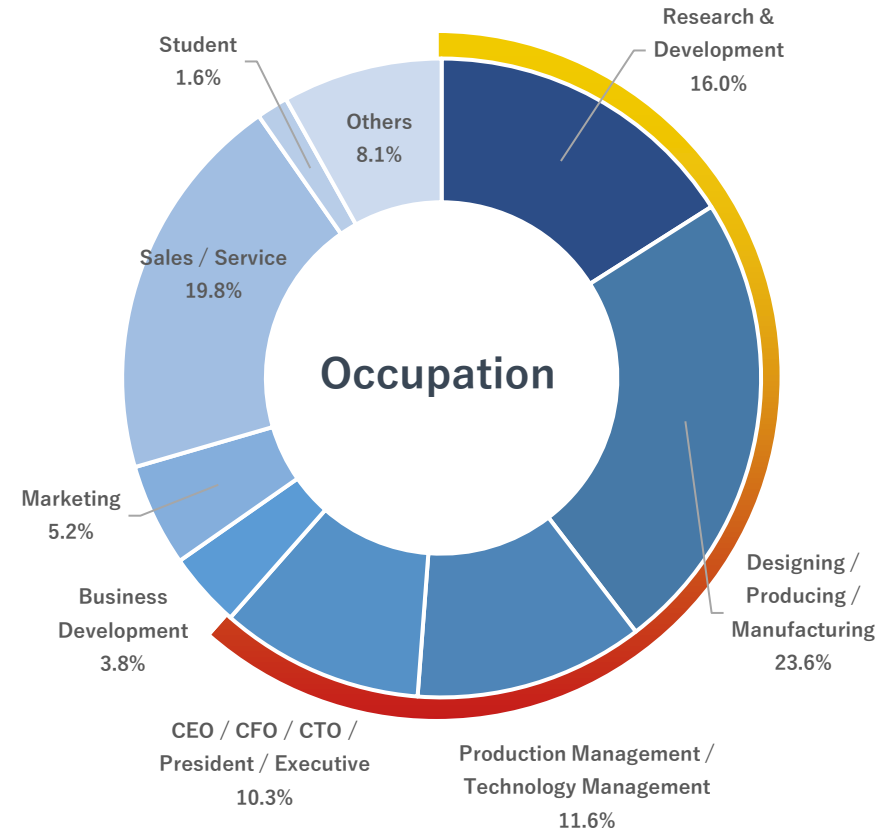
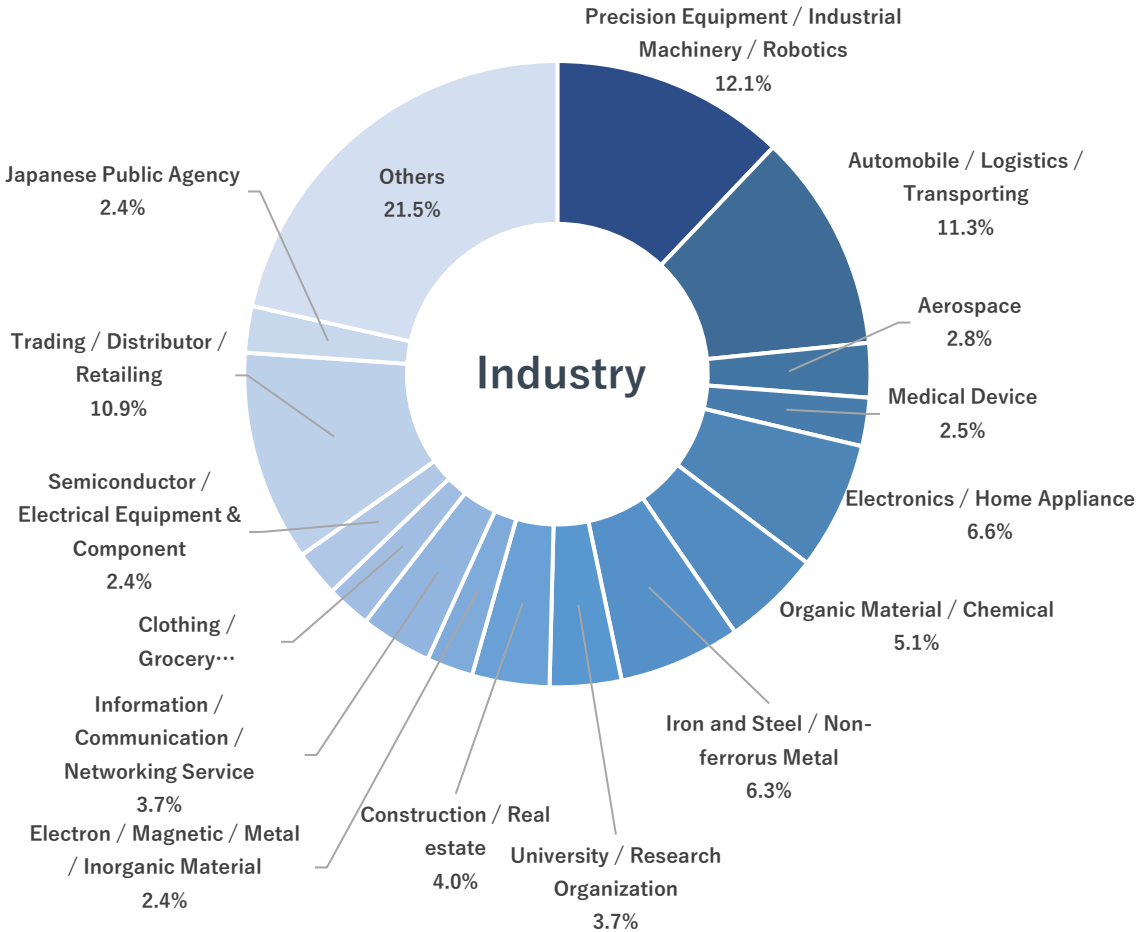
n=53  
(Multiple answers allowed)  
\*Post-Show Exhibitor Questionnaire

# Visitor Data

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# Industry/Occupation



Other : Medical & Pharmaceutical, Textile · Ceramics · Paper · Pulp, Analytical and Measuring Equipment, Electricity · gas · oil and other energy, Optical Components and Devices, Cosmetics · Toiletries, Surface Processing, Marine Equipment · Materials · Services, Foreign Diplomatic Missions · Institutions and Organizations, Foods & Beverages, Think tanks, Fisheries · agriculture · forestry and mining, Press/Media, Publisher etc.

Other : Quality Control, Purchasing and Procurement, Facility Management, Press, Editor, etc.

n=3,505  
\*Visitor Questionnaire





# Exhibitor Data

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KEYENCE

高精度  
の3Dプリンタ

高精度

世界  
XI

最大成形サイズ  
2500mm

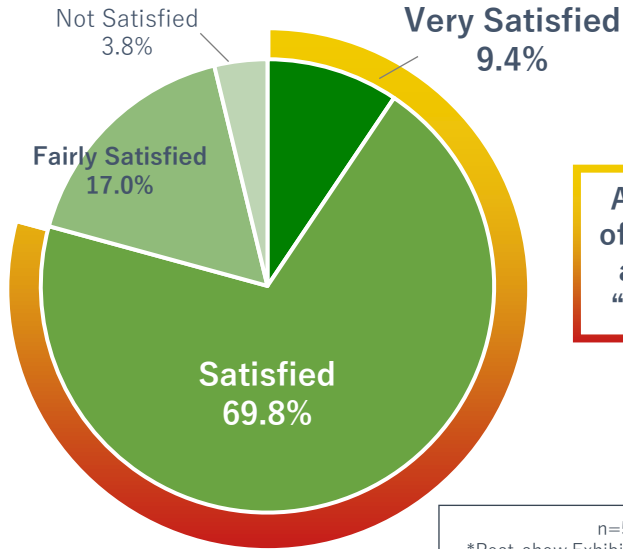
出力サービス用並列3Dプリンタ

BLT社内保有台数  
500台以上

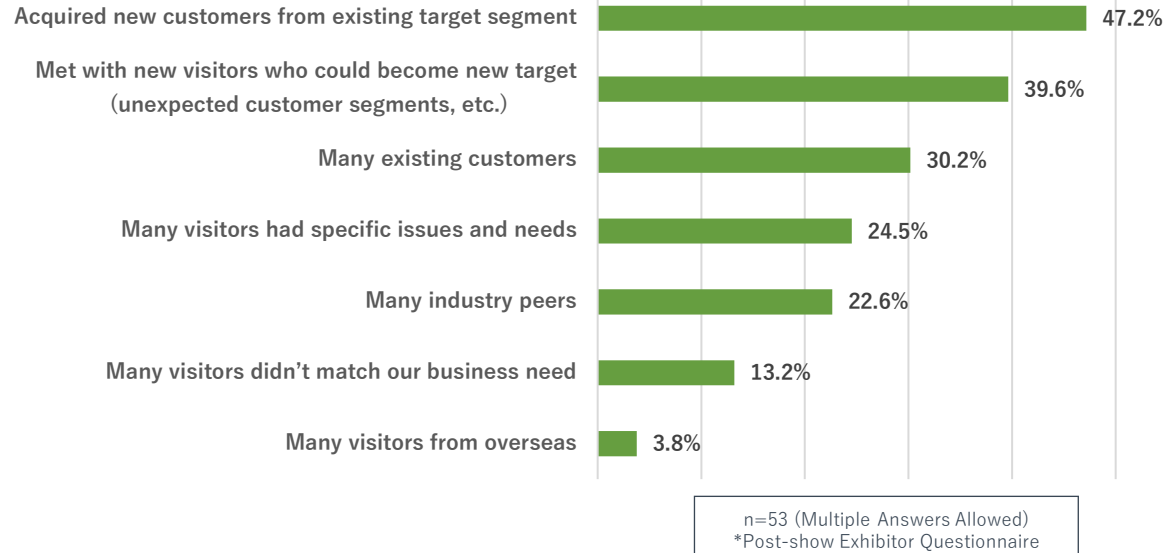
BLT社

# Exhibition Results, Exhibition Satisfaction Rate, Visitor Type

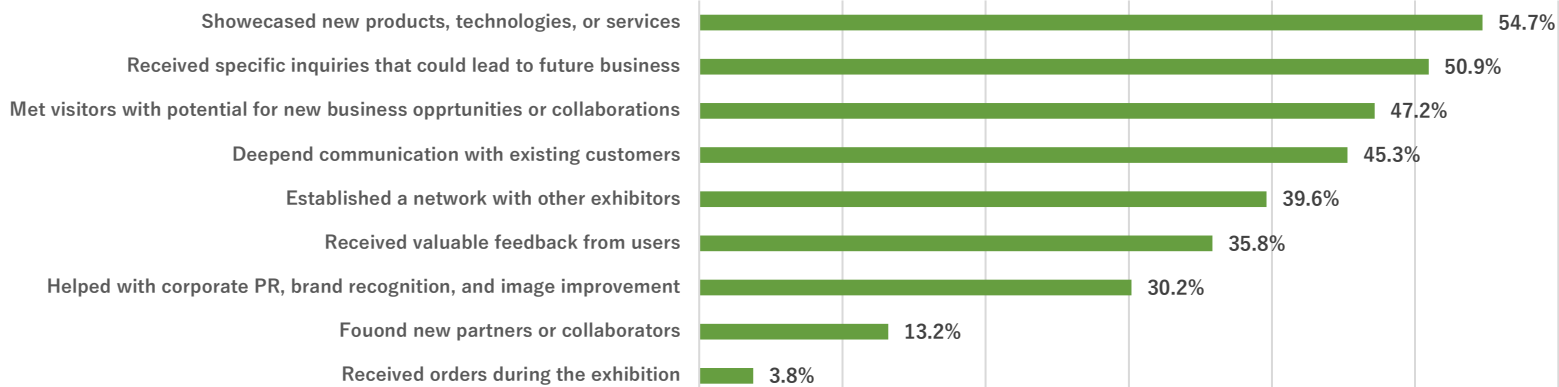
## Exhibition Satisfaction Rate



## Visitor Type



## Exhibition Results



**Over 50% of exhibitors answered that they successfully promoted new products/technologies and received promising leads for future business.**

n=53 (Multiple Answers Allowed)  
\*Post-show Exhibitor Questionnaire

## Exhibitors' Feedback

- We had the **valuable opportunity to directly engage with users we don't usually meet**. This allowed us to discover new challenges they face and propose solutions, making it a highly productive experience. (Repeat exhibitor/Software manufacturer)
- We identified several promising leads that **may result in future business**. (Repeat exhibitor/Equipment manufacturer)
- We immediately met **customers interested in discussing our new service**. (Repeat exhibitor/Materials manufacturer)



- We **collected nearly 1,000 business cards**, our highest number ever. (Repeat exhibitor/Association)
- We **met influential industry figures**, including social media influencers. (Repeat exhibitor/Materials manufacturer)
- We recognize **this as the largest domestic exhibition for the AM industry**. Visitors come seeking AM-related information, allowing us to **offer more targeted proposals aligned with their specific needs**.  
(Repeat exhibitor/Software manufacturer)
- We sensed growing enthusiasm for adopting AM technology. (Repeat exhibitor/Service bureau)



- Post-exhibition, we **received inquiries from several companies**, leading to individual information exchanges and **potential future collaborations**. (Repeat exhibitor/University)
- We **exchanged information with universities and public research institutions from other prefectures**.  
(Repeat exhibitor/University)
- **Engineers from our headquarters abroad visited and engaged in dialogues with customers**.  
(Repeat exhibitor/Equipment manufacturer)

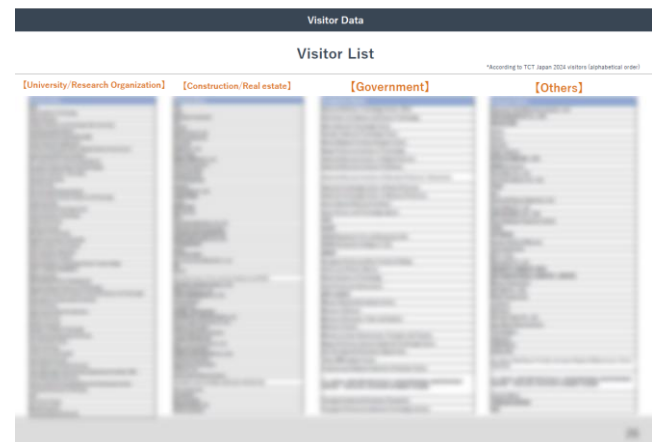
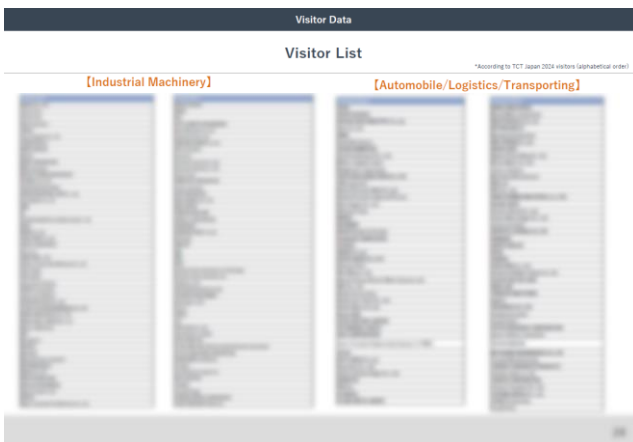
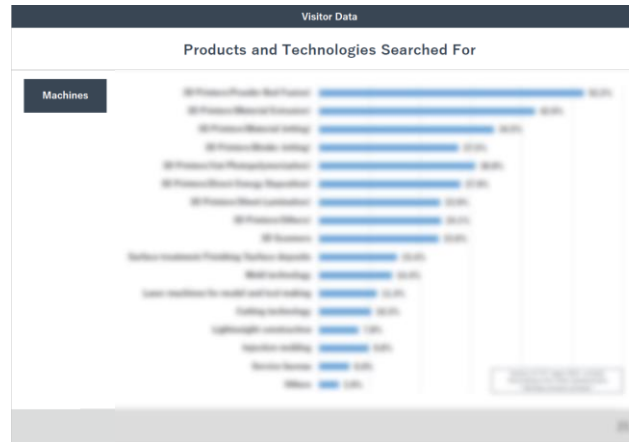
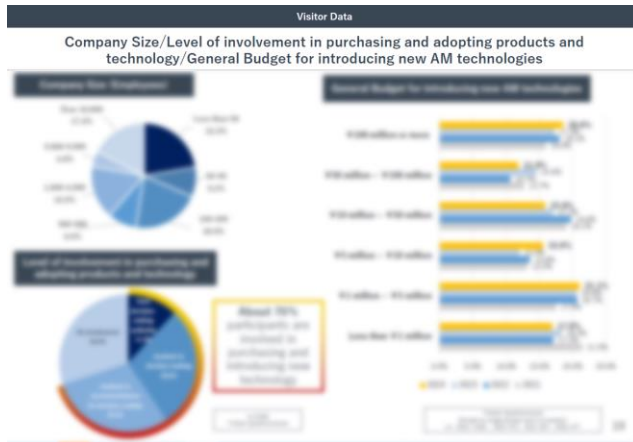


- Most visitors were knowledgeable about 3D printing, **potentially leading to future sales and service use**. We also noticed many healthcare sector visitors. (First-time exhibitor/Manufacturing support company)
- We encountered unexpected customers and **felt the AM industry's "fAMily" connection**.  
(Repeat exhibitor/Materials manufacturer)
- **Visitors from diverse industries** allowed for varied information exchanges. (First-time exhibitor/Public institution)



# We have an additional show report that includes more detailed visitors analytics

- Visitors' involvement in purchasing & introducing 3D printer/AM technology, and their budgets
- Molding equipment/materials/software and other products and technologies sought by visitors
- Visitor list by industry



\*Image of a show report

If you'd like to access this data, please request **the prospectus of 2026** !  
【Takes only 3 mins】 Link to request Prospectus(Free) [HERE](#)

# — NEXT SHOW —



## TCT Japan 2026

-The event for 3D Printing and Additive Manufacturing Intelligence-

Date : January 28<sup>th</sup> (Wed.) ~ 30<sup>th</sup> (Fri.), 2026

Venue : Tokyo Big Sight (West & South Hall)

Online application is now open!



Inquiry about  
Booth Application



Why Exhibit?



Book Your Stand



Prospectus



Click now!

## Contact

### TCT Japan Secretariat

PIC : Madoka Hibi, Yukina Shimomura, Nick Sint Nicolaas

JTB Communication Design Co., Ltd.  
Tradeshows Business Unit

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